

PCRS+ TRAINING GUIDE Lookup Dealer





LEGEND

As you navigate this guide, you will come across several icons that signify general, important, and critical information. These icons are specifically designed to draw your attention to essential details related to the tasks you are performing within the PCRS+ system. Below is a legend explaining the icons and their significance.





Introduction

PCRS+ provides visibility to view all dealer information.

Guide leads you through the steps necessary to search for a dealer in the Policy Claims and Reporting Solutions (PCRS+) for Warranty Solutions.

This guide will cover:

- Lookup Dealer

Disclaimer

This guide is created by and specific to the Warranty Solutions Program. All numbers are for demonstration purposes only. Portions of this training are from PCMI Corporation's PCRS software. All rights reserved.



Entities: Dealers

The Entities: Dealers section allows you to view all dealers and their information.

1. From the PCRS+ Home screen, select the ENTITIES tab from the menu bar and Select DEALERS.



2. The DEALERS screen shows all the Dealers assigned to the agency.

Status	Number	Name	Group Names
All) 👻	abc	abc	(All)
ACTIVE	123456AZ	Arizona Test	OEM Test; South Region
ACTIVE	123456AR	Arkansas Test	
ACTIVE	123456CA	California Test	OEM Test; South Region
ACTIVE	123456C0	Colorado Test	OEM Test; South Region
ACTIVE	123456CT	Connecticut Test	Agency Principal Northeast Test; Dealer Group Test; Northeast Region; OEM Test
ACTIVE	123456DE	Delaware Test	Agency Principal Northeast Test; Dealer Group Test; Northeast Region; OEM Test
ACTIVE	123456FL	Florida Test	
ACTIVE	DL00002377	Fort Worth Test	
ACTIVE	D123456GA	Georgia Test	Agency Principal South Test Three; OEM Test; South Region
ACTIVE	123456HI	Hawaii Test	Agency Principal West Test Two ; OEM Test; West Central Region
ACTIVE	123456ID	Idaho Test	
ACTIVE	123456IL	Illinois Test	
ACTIVE	123456IN	Indiana Test	
ACTIVE	123456KS	Kansas Test	

3. You may also use the search field or apply the available abc search filters.

Status	Number	Name
Active 🔺	ab c	abc
(AII)	2 123456AZ	Arizona Test
Active	2 123456AR	Arkansas Test
Pending	2 123456CA	California Test
Terminated	123456CO	Colorado Test
ACTIVE		Connecticut Test
AUTIVE		connecticut rest



4.

Select the Dealer you want to review.	Dealers			
	Status		Number	Name
	(All)	•	abc	abic
	ACTIVE		2 123456AZ	Arizona Test

5. The Dealer Profile page allows you to view the dealer Name, Activation Date, Payment Method and Dealer location information.

	Avience Test			5 J 7 J 10			10000
Name •	Arizona Test			Fed Tax ID			
Status	Active	Number	123456AZ	Refund Pay Meth	od	ACH	
Alt. Name				Claim Pay Method		Credit Card (WEX)	
Activation Date	01/01/2016	Termination Date		Default Remittance	e Pay Method	ACH	
Dealer Groups	View/Edit	Association Code		Credit Payment N	otify By	None	
Dealer Group Hierarc	hy TEST	*		Default Inspection	Company		
	🖲 Auto 🔵 Motorspor						
Rates Profile	VSC-FTP-NCB(A)	·					
Reference Number		_	_				
	NUMPER	11050					
A LERINAL STOLEM		USER	CAN FULL DEAL	ENABLE UEALS LUAD			
	NUMBER	o och					
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